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## OTHER LEGACY GIFTS

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In addition to your bequest, there are other ways you can remember Edmundite Missions.

### RETIREMENT PLAN ASSETS

Naming Edmundite Missions as the sole, partial, or contingent beneficiary of a retirement plan, such as a 401(k), 403(b), Individual Retirement Account (IRA), Keogh or pension plan, is a tax-efficient and easy way to make a gift.

Naming Edmundite Missions as a beneficiary of a retirement account and leaving other assets to heirs may be a more efficient way to fulfill financial and charitable goals. Your estate receives a charitable tax deduction for the value of the gift, and Edmundite Missions is not taxed on the income arising from the plan.

### LIFE INSURANCE POLICY

You can use life insurance to make a gift by naming Edmundite Missions as the beneficiary of your policy. When you pass away, Edmundite Missions receives the proceeds as the beneficiary, and your estate receives a charitable tax deduction. Or you can name Edmundite Missions as owner and beneficiary of a paid-up policy.

### OTHER BENEFICIARY DESIGNATIONS

You can also name Edmundite Missions as the beneficiary of other financial accounts. When you pass away, Edmundite Missions receives the proceeds as the beneficiary, and your estate receives a charitable tax deduction.

Please remember Edmundite Missions with a legacy gift. You will be helping us to plan for the future and the stability of the Missions for years to come.



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For more information, please contact:

Office of Planned Giving

Edmundite Missions

1428 Broad Street

Selma, Alabama 36701

1-888-540-7722 (toll free)

334-872-2359 (direct)

[Plannedgiving.edmunditemissions.org](http://Plannedgiving.edmunditemissions.org)

Email: [information@edmunditemissions.org](mailto:information@edmunditemissions.org)

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## GIFTS BY WILL

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Creating a Legacy for Future Generations



## HOW YOUR GIFT HELPS

Since 1937, Edmundite Missions has served the poorest of the poor in the Deep South and from that service offers solutions that create a pathway to self-reliance for families. Your charitable gift annuity provides the necessary funds to offer food, clothing and shelter to poor and marginalized children and families, young adults and seniors of all faith traditions.



***“I live in peaceful retirement knowing that Edmundite Missions will be helping those in need because of a lasting gift from my estate. ”***

— Sarah M.

As a Catholic organization, rooted in the Gospel of Jesus Christ, we provide food, clothing and shelter to poor and marginalized children and families, young adults and seniors of all faith traditions.

In this partnership with our supporters, we pledge our very best. In the words of Fr. Frank Casey, S.S.E, the founder of Edmundite Missions, we will, “Do the best we can with what little we have, to help those most in need.”

Our work is guided by the corporal mercies found in Matthew 25: 35 – 36:

‘For I was hungry and you gave me something to eat, I was thirsty and you gave me something to drink, I was a stranger and you invited me in, I needed clothes and you clothed me, I was sick and you looked after me, I was in prison and you came to visit me.’

Your regular giving provides the necessary funds to support the daily activities of Edmundite Missions, such as the Bosco Nutrition Center.



## GIFTS BY WILL (BEQUESTS)

Name Edmundite Missions as a beneficiary of your will or trust by:

- Giving a specific dollar amount or percentage of your estate.
- Leaving a particular asset — stocks, bonds, mutual funds, real estate, artwork, or other property.
- Naming Edmundite Missions as a residual beneficiary, so that the organization receives the remainder of your estate after all other bequests have been satisfied and final taxes paid.

If you already have a will, you can add Edmundite Missions to it by simply executing an amendment.

While we are happy to provide the suggested bequest language below, we encourage you to consult with your attorney and family when considering making a bequest to our community.

*“I give to Edmundite Missions, an Alabama nonprofit corporation, or its successor, Federal Tax Identification Number 63-0302130 [insert here the exact dollar amount].”*

If you have questions about making a gift through your will or other estate planning questions, please contact our Planned Giving Representatives at (334) 872-2359.

Working together, we can craft bequest language that will reflect your wishes and make a lasting difference.